

Dennis F. Dunne  
Dennis O'Donnell  
Evan R. Fleck  
MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
1 Chase Manhattan Plaza  
New York, NY 10005  
Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
  ) SS.:  
COUNTY OF NEW YORK    )

CHARMAINE M. THOMAS, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 3<sup>rd</sup> of June, 2011, I caused a copy of the following document:

TWENTY-THIRD NOTICE OF ADJOURNMENT OF  
HEARING WITH RESPECT TO RECONSIDERATION OF  
COURT'S SEPTEMBER 17, 2008 INTERIM ORDER (I)  
AUTHORIZING DEBTOR TO OBTAIN POSTPETITION  
FINANCING PURSUANT TO SECTIONS 363 AND 364 OF  
BANKRUPTCY CODE AND (II) GRANTING LIENS AND  
SUPERPRIORITY CLAIMS TO POSTPETITION LENDERS  
PURSUANT TO SECTION 364 OF BANKRUPTCY CODE,

to be served upon the parties identified on Exhibit A attached hereto by electronic mail,  
to be served upon the parties listed on Exhibit B attached hereto by facsimile, and to be  
served upon the parties listed on Exhibit C attached hereto by United States Postal  
Service for delivery by first class mail.

/s/ Charmaine M. Thomas

CHARMAINE M. THOMAS

SWORN TO AND SUBSCRIBED before  
me this 3<sup>rd</sup> day of June, 2011

/s/ Jason Hsu

Jason Hsu

Notary Public, State of New York

No. 01HS6212317

Qualified in New York County

Commission Expires Oct. 13, 2013

**Exhibit A**

harvey.miller@weil.com; jacqueline.marcus@weil.com; lori.fife@weil.com;  
richard.krasnow@weil.com; robert.lemons@weil.com; aaaronson@dilworthlaw.com;  
aalfonso@willkie.com; abraunstein@riemerlaw.com; acaton@kramerlevin.com;  
acker@chapman.com; adam.brezine@hro.com; adarwin@nixonpeabody.com;  
Adiamond@DiamondMcCarthy.com; aeckstein@blankrome.com; aentwistle@entwistle-  
law.com; afriedman@irell.com; agbanknewyork@ag.tn.gov; aglenn@kasowitz.com;  
agold@herrick.com; ahammer@freebornpeters.com; aisenberg@saul.com;  
akantesaria@oppenheimerfunds.com; alesia.pinney@infospace.com;  
alum@ftportfolios.com; amarder@msek.com; AMcMullen@BoultonCummings.com;  
amenard@tishmanspeyer.com; Andrew.Brozman@cliffordchance.com;  
andrew.lourie@kobrekim.com; angelich.george@arentfox.com; ann.reynaud@shell.com;  
anthony\_boccanfuso@aporter.com; aoberry@bermanesq.com;  
aostrow@beckerglynn.com; apo@stevenslee.com; aquale@sidley.com;  
araboy@cov.com; arahl@reedsmith.com; arheume@riemerlaw.com;  
arlbank@pbfcm.com; arosenblatt@chadbourne.com; arthur.rosenberg@hklaw.com;  
arwolf@wlrk.com; aseuffert@lawpost-nyc.com; ashaffer@mayerbrown.com;  
ashmead@sewkis.com; asnow@ssbb.com; atrehan@mayerbrown.com;  
aunger@sidley.com; austin.bankruptcy@publicans.com; avenes@whitecase.com;  
azylberberg@whitecase.com; bankr@zuckerman.com; bankruptcy@goodwin.com;  
bankruptcy@morrisoncohen.com; bankruptcy@ntexas-attorneys.com;  
bankruptcymatters@us.nomura.com; barbra.parlin@hklaw.com;  
bbisignani@postschell.com; bcarlson@co.sanmateo.ca.us; bdk@schlamstone.com;  
bgraifman@gkblaw.com; bguiney@pbwt.com; bill.freeman@pillsburylaw.com;  
bkmail@prommis.com; bmanne@tuckerlaw.com; BMiller@mofo.com;  
boneill@kramerlevin.com; Brian.Corey@greentreecreditsolutions.com;  
bromano@willkie.com; brosenblum@jonesday.com; broy@rltlawfirm.com;  
btrust@mayerbrown.com; bturk@tishmanspeyer.com; bwolfe@sheppardmullin.com;  
bzabarauskas@crowell.com; cahn@clm.com; calbert@reitlerlaw.com;  
canelas@pursuitpartners.com; carol.weinerlevy@bingham.com; cbelisle@wfw.com;  
cbelmonte@ssbb.com; cbrotstein@bm.net; cgoldstein@stewlaw.com;  
chammerman@paulweiss.com; chardman@klestadt.com; charles@filardi-law.com;  
charles\_malloy@aporter.com; charu.chandrasekhar@wilmerhale.com;  
chipford@parkerpoe.com; chris.donoho@lovels.com; christopher.schueller@bipc.com;  
clarkb@sullcrom.com; clynch@reedsmith.com; cmontgomery@salans.com;  
cohenr@sewkis.com; cp@stevenslee.com; cpappas@dilworthlaw.com;  
craig.goldblatt@wilmerhale.com; crmomjian@attorneygeneral.gov; cs@stevenslee.com;  
csalomon@beckerglynn.com; cshreiber@winston.com; cshore@whitecase.com;  
cshulman@sheppardmullin.com; ctatelbaum@adorno.com; cwalsh@mayerbrown.com;  
cward@polsinelli.com; cweber@ebg-law.com; cweiss@ingramllp.com;  
dallas.bankruptcy@publicans.com; daniel.guyder@allenoverly.com;  
dave.davis@isgria.com; david.bennett@tklaw.com; david.crichlow@pillsburylaw.com;  
david.heller@lw.com; david.seligman@kirkland.com; davids@blbglaw.com;  
davidwheeler@mvalaw.com; dbalog@intersil.com; dbarber@bsblawyers.com;  
dbaumstein@whitecase.com; dbesikof@loeb.com; dcimo@gjb-law.com;

dckaufman@hhlaw.com; dcoffino@cov.com; dcrapo@gibbonslaw.com;  
ddavis@paulweiss.com; ddrebsky@nixonpeabody.com; deggermann@kramerlevin.com;  
deggert@freebornpeters.com; demetra.liggins@tklaw.com; deryck.palmer@cwt.com;  
dfelder@orrick.com; dflanigan@polsinelli.com; dgrimes@reedsmith.com;  
dhayes@mcguirewoods.com; dheffer@foley.com; diconzam@gtlaw.com;  
dirk.roberts@ots.treas.gov; djoseph@stradley.com; dkleiner@velaw.com;  
dkozusko@willkie.com; dlemay@chadbourn.com; dlipke@vedderprice.com;  
dludman@brownconnery.com; dmccguire@winston.com; dmurray@jenner.com;  
dneier@winston.com; dove.michelle@dorsey.com; dowd.mary@arentfox.com;  
draelson@fisherbrothers.com; dravin@wolffsamson.com; drose@pryorcashman.com;  
drosenzweig@fulbright.com; drosner@goulstonstorrs.com; drosner@kasowitz.com;  
dshemano@pwkllp.com; dspelfogel@foley.com; dtatge@ebglaw.com;  
dwdykhous@pbwt.com; dwildes@stroock.com; dworkman@bakerlaw.com;  
easmith@venable.com; echang@steinlubin.com; ecohen@russell.com;  
efriedman@friedumspring.com; egeekie@schiffhardin.com; eglas@mccarter.com;  
ehollander@whitecase.com; ekbergc@lanepowell.com; elevin@lowenstein.com;  
eli.mattioli@klgates.com; ellen.halstead@cwt.com; emerberg@mayerbrown.com;  
eobrien@sbchlaw.com; eschaffer@reedsmith.com; eschwartz@contrariancapital.com;  
esmith@dl.com; ezujkowski@emmetmarvin.com; ezweig@optonline.net;  
fbp@ppgms.com; feldsteinh@sullcrom.com; ffm@bostonbusinesslaw.com;  
fhyman@mayerbrown.com; fishere@butzel.com; francois.janson@hklaw.com;  
fsosnick@shearman.com; fyates@sonnenschein.com; gabriel.delvirginia@verizon.net;  
george.davis@cwt.com; geraci@thalergerter.com; ggitomer@mkbattorneys.com;  
giddens@hugheshubbard.com; gkaden@goulstonstorrs.com; glenn.siegel@dechert.com;  
gmoss@riemerlaw.com; gravert@mwe.com; gspilbury@jsslaw.com;  
guzzi@whitecase.com; harrisjm@michigan.gov; harveystrickon@paulhastings.com;  
hbeltzer@mayerbrown.com; heidi@crumbielaw.com; heim.steve@dorsey.com;  
heiser@chapman.com; hirsch.robert@arentfox.com;  
hollace.cohen@troutmansanders.com; holsen@stroock.com; howard.hawkins@cwt.com;  
hseife@chadbourn.com; hsnovikoff@wlrk.com; icatto@kirkland.com;  
igoldstein@dl.com; ilevee@lowenstein.com; info2@normandyhill.com;  
ira.herman@tklaw.com; isgreene@hhlaw.com; israel.dahan@cwt.com;  
iva.uroic@dechert.com; jaclyn.genchi@kayescholer.com; jacobsonn@sec.gov;  
james.mcclammy@dpw.com; james.sprayregen@kirkland.com;  
jamestecce@quinnemanuel.com; jamie.nelson@dubaiic.com; jar@outtengolden.com;  
jason.jurgens@cwt.com; jay.hurst@oag.state.tx.us; jay@kleinsolomon.com;  
Jbecker@wilmingtontrust.com; jbeemer@entwistle-law.com;  
jbei@co.sanmateo.ca.us; jbird@polsinelli.com; jbromley@cgsh.com; jcarberry@cl-  
law.com; jchristian@tobinlaw.com; Jdrucker@coleschotz.com; jdyas@halperinlaw.net;  
jean-david.barnea@usdoj.gov; jeannette.boot@wilmerhale.com; jeff.wittig@coair.com;  
jeffrey.sabin@bingham.com; jeldredge@velaw.com; jen.premisler@cliffordchance.com;  
jennifer.demarco@cliffordchance.com; jennifer.gore@shell.com;  
jeremy.eiden@state.mn.us; jessica.fink@cwt.com; jfalgowski@reedsmith.com;  
jflaxer@golenbock.com; jfox@joefoxlaw.com; jfreeberg@wfw.com; jg5786@att.com;  
jgarrity@shearman.com; jgenovese@gjb-law.com; jguy@orrick.com;  
jherzog@gklaw.com; jhiggins@fdlaw.com; jhorgan@phxa.com;

jhuggett@margolisedelstein.com; jhuh@ffwplaw.com; jim@atkinslawfirm.com;  
jjoyce@dresslerpeters.com; jitancredi@daypitney.com; jjureller@klestadt.com;  
jkehoe@btkmc.com; jlamar@maynardcooper.com; jlawlor@wmd-law.com;  
jlee@foley.com; jlevitin@cahill.com; jlipson@crockerkuno.com; jliu@dl.com;  
jlovi@steptoe.com; jlscott@reedsmith.com; jmaddock@mcguirewoods.com;  
jmazermarino@msek.com; jmcginley@wilmingtontrust.com; jmelko@gardere.com;  
jmerva@fult.com; jmmurphy@stradley.com; jmr@msf-law.com;  
john.monaghan@hklaw.com; john.rapisardi@cwt.com; john@crumbielaw.com;  
joli@crlpc.com; jorbach@hahnhausen.com; Joseph.Cordaro@usdoj.gov;  
joshua.dorchak@bingham.com; jowen769@yahoo.com; jowolf@law.nyc.gov;  
joy.mathias@dubaiic.com; JPintarelli@mofo.com; jpintarelli@mofo.com;  
jporter@entwistle-law.com; jprol@lowenstein.com; jrabinowitz@rtlalawfirm.com;  
jrsmith@hunton.com; jschwartz@hahnhausen.com; jsheerin@mcguirewoods.com;  
jshickich@riddellwilliams.com; jsmairo@pbnlaw.com; jstoll@mayerbrown.com;  
jtimko@shutts.com; jtougas@mayerbrown.com; judy.morse@crowedunlevy.com;  
jwallack@goulstonstorrs.com; jwang@sipc.org; jwcohen@daypitney.com;  
jweiss@gibsondunn.com; jwest@velaw.com; jwh@njlawfirm.com;  
jwhitman@entwistle-law.com; k4.nomura@aonorabank.co.jp; karen.wagner@dpw.com;  
KDWBankruptcyDepartment@kelleydrye.com; keckhardt@hunton.com;  
keith.simon@lw.com; Ken.Coleman@allenoverly.com; ken.higman@hp.com;  
kgwynne@reedsmith.com; kiplok@hugheshubbard.com; kkelly@ebglaw.com;  
klyman@irell.com; kmayer@mccarter.com; kerry.moynihan@hro.com;  
kobak@hugheshubbard.com; korr@orrick.com; KOstad@mofo.com;  
kovskyd@pepperlaw.com; kpiper@steptoe.com; kressk@pepperlaw.com;  
KReynolds@mklawnyc.com; krodriquez@allenmatkins.com; krosen@lowenstein.com;  
kuehn@bragarwexler.com; kurt.mayr@bgllp.com; lacyr@sullcrom.com;  
Landon@StreusandLandon.com; lathompson@co.sanmateo.ca.us;  
lawallf@pepperlaw.com; lberkoff@moritthock.com;  
Lee.Stremba@troutmansanders.com; lgranfield@cgsh.com; lhandelsman@stroock.com;  
linda.boyle@twtelecom.com; lisa.ewart@wilmerhale.com; lisa.kraidin@allenoverly.com;  
LJKotler@duanemorris.com; lmarinuzzi@mofo.com; Lmay@coleschotz.com;  
lmcgowen@orrick.com; lml@ppgms.com; lnashelsky@mofo.com;  
loizides@loizides.com; lromansic@steptoe.com; lscarcella@farrellfritz.com;  
lschweitzer@cgsh.com; lthompson@whitecase.com; lubell@hugheshubbard.com;  
lwhidden@salans.com; mabrams@willkie.com; MAOFILING@CGSH.COM;  
Marc.Chait@SC.com; margolin@hugheshubbard.com; mark.deveno@bingham.com;  
mark.ellenberg@cwt.com; mark.houle@pillsburylaw.com;  
mark.sherrill@sutherland.com; martin.davis@ots.treas.gov;  
Marvin.Clements@ag.tn.gov; matt@willaw.com; matthew.klepper@dlapiper.com;  
maustin@orrick.com; mbenner@tishmanspeyer.com; mberman@nixonpeabody.com;  
mbienenstock@dl.com; mbossi@thompsoncoburn.com;  
mcademartori@sheppardmullin.com; mcordone@stradley.com; mcto@debevoise.com;  
mdorval@stradley.com; meltzere@pepperlaw.com; metkin@lowenstein.com;  
mfeldman@willkie.com; mgordon@briggs.com; mgreger@allenmatkins.com;  
mhl1@mccallaraymer.com; mhanchet@mayerbrown.com; mhopkins@cov.com;  
michael.frege@cms-hs.com; michael.kim@kobrekim.com; millee12@nationwide.com;

miller@taftlaw.com; mimi.m.wong@irscounsel.treas.gov; mitchell.ayer@tklaw.com;  
mjacobs@pryorcashman.com; mjedelman@vedderprice.com;  
MJR1@westchestergov.com; mkjaer@winston.com; mlahae@akingump.com;  
MLandman@lcbf.com; mlynch2@travelers.com; mmendez@hunton.com;  
mmooney@deilylawfirm.com; mmorreale@us.mufg.jp; mneier@ibolaw.com;  
monica.lawless@brookfieldproperties.com; mpage@kelleydrye.com;  
mprimoff@kayescholar.com; mpucillo@bermanesq.com; mrosenthal@gibsondunn.com;  
mruetzel@whitecase.com; mschimmel@sju.edu; mshiner@tuckerlaw.com;  
msiegel@brownrudnick.com; mspeiser@stroock.com; mstamer@akingump.com;  
mvenditto@reedsmith.com; mwarren@mtb.com; ncoco@mwe.com;  
neal.mann@oag.state.ny.us; ned.schodek@shearman.com; newyork@sec.gov;  
nfurman@scottwoodcapital.com; Nherman@morganlewis.com; nissay\_10259-  
0154@mhmmjapan.com; nlepore@schnader.com; notice@bkcyllaw.com;  
oipress@travelers.com; omeca.nedd@lovells.com; patrick.oh@freshfields.com;  
paul.turner@sutherland.com; pbattista@gjb-law.com; pbosswick@ssbb.com;  
pdublin@akingump.com; peisenberg@lockelord.com; peter.gilhuly@lw.com;  
peter.macdonald@wilmerhale.com; peter.simmons@friedfrank.com;  
peter@bankrupt.com; pfeldman@oshr.com; phayden@mcguirewoods.com;  
pmaxcy@sonnenschein.com; ppascuzzi@ffwplaw.com; ppatterson@stradley.com;  
psp@njlawfirm.com; ptrostle@jenner.com; pwright@dl.com; r.stahl@stahlzelloe.com;  
raj.madan@bingham.com; rajohnson@akingump.com; ramona.neal@hp.com;  
ranjit.mather@bnymellon.com; rbeacher@pryorcashman.com; rbyman@jenner.com;  
rdaversa@orrick.com; relgidely@gjb-law.com; rfleischer@pryorcashman.com;  
rfrankel@orrick.com; rfriedman@silvermanacampora.com; rgmason@wlrk.com;  
rgraham@whitecase.com; rgraham@whitecase.com; rhett.campbell@tklaw.com;  
richard.lear@hklaw.com; richard.levy@lw.com; richard.tisdale@friedfrank.com;  
ritkin@steptoe.com; RJones@BoultCummings.com; rlasater@foley.com;  
rleek@HodgsonRuss.com; RLevin@cravath.com; rmatzat@hahnhausen.com;  
rnetzer@willkie.com; rnorton@hunton.com; robert.bailey@bnymellon.com;  
robert.dombroff@bingham.com; robert.henoch@kobrekim.com;  
robert.malone@dbr.com; Robert.yalen@usdoj.gov; robertdakis@quinnemanuel.com;  
Robin.Keller@Lovells.com; roger@rnagioff.com; ronald.silverman@bingham.com;  
rqureshi@reedsmith.com; rreid@sheppardmullin.com; rroupinian@outtengolden.com;  
rrussell@andrewskurth.com; rterenzi@stcwlaw.com; RTrust@cravath.com;  
russj4478@aol.com; rwasserman@cftc.gov; rwyrton@orrick.com;  
s.minehan@aozorabank.co.jp; sabin.willett@bingham.com; sabramowitz@velaw.com;  
sagolden@hhlaw.com; Sally.Henry@skadden.com; sandyscafaria@eaton.com;  
Sara.Tapinekis@cliffordchance.com; scargill@lowenstein.com;  
schannej@pepperlaw.com; Schepis@pursuitpartners.com; schnabel.eric@dorsey.com;  
schristianson@buchalter.com; schwartzmatthew@sullcrom.com;  
scottshelley@quinnemanuel.com; scousins@armstrongteasdale.com;  
sdnyecf@dor.mo.gov; sehlers@armstrongteasdale.com; sfelderstein@ffwplaw.com;  
sfineman@lchb.com; sfox@mcguirewoods.com; sgordon@cahill.com; sgubner@ebg-  
law.com; shannon.nagle@friedfrank.com; sharbeck@sipc.org;  
shari.leventhal@ny.frb.org; shgross5@yahoo.com; sidorsky@butzel.com;  
slerner@ssd.com; slevine@brownrudnick.com; SLoden@DiamondMcCarthy.com;

smayerson@ssd.com; smillman@stroock.com; smulligan@bsblawyers.com;  
snewman@katskykorins.com; sory@fdlaw.com; spiotto@chapman.com;  
splatzer@platzerlaw.com; squigley@lowenstein.com; SRee@lcbf.com;  
sselbst@herrick.com; sshimshak@paulweiss.com; steele@lowenstein.com;  
stephen.cowan@dlapiper.com; steve.ginther@dor.mo.gov;  
steven.troyer@commerzbank.com; steven.wilamowsky@bingham.com;  
Streusand@StreusandLandon.com; susan.schultz@newedgegroup.com;  
susheelkirpalani@quinnemanuel.com; swolowitz@mayerbrown.com;  
szuch@wiggin.com; tannweiler@greerherz.com; tarbit@cftc.gov; tbrock@ssbb.com;  
tduffy@andersonkill.com; teresa.oxford@invescoaim.com; TGoren@mofo.com;  
thaler@thalgertler.com; thomas.califano@dlapiper.com; thomas.ogden@dpw.com;  
Thomas\_Noguerola@calpers.ca.gov; timothy.brink@dlapiper.com;  
timothy.palmer@bipc.com; tjfreedman@pbnlaw.com; tkarcher@dl.com;  
tkiriakos@mayerbrown.com; tauria@whitecase.com; tmacwright@whitecase.com;  
tmayer@kramerlevin.com; tnixon@gklaw.com; toby.r.rosenberg@irscounsel.treas.gov;  
tony.davis@bakerbotts.com; tslome@msek.com; ttracy@crockerkuno.com;  
twheeler@lowenstein.com; ukreppel@whitecase.com; vdagostino@lowenstein.com;  
Villa@StreusandLandon.com; vmilione@nixonpeabody.com; vrubinstein@loeb.com;  
walter.stuart@freshfields.com; wanda.goodloe@cbre.com; WBallaine@lcbf.com;  
wbenzija@halperinlaw.net; wurchack@loeb.com; william.m.goldman@dlapiper.com;  
wiltburg@hugheshubbard.com; wisotska@pepperlaw.com; wk@pwlawyers.com;  
woconnor@crowell.com; wrightth@sullcrom.com; wsilverm@oshr.com;  
wswearingen@llf-law.com; wtaylor@mccarter.com; wzoberman@bermanesq.com;  
yamashiro@sumitomotrust.co.jp; YUwatoko@mofo.com;  
robertdakakis@quinnemanuel.com; lynne.gugenheim@cna.com; Karla.Lammers@cna.com

**Exhibit B**

Tracy Hope Davis, Esq.  
Elisabetta G. Gasparini, Esq.  
Andrea B. Schwartz, Esq.  
OFFICE OF THE UNITED STATES TRUSTEE  
Fax No.: (212) 668-2255



**Exhibit C**

Weil Gotshal & Manges LLP  
767 Fifth Avenue  
New York, New York 10153  
Attn: Lori R. Fife, Esq.  
Harvey R. Miller, Esq..

Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 21st Floor  
New York, New York 10004  
Attn: Tracy Hope Davis, Esq.  
Elisabetta G. Gasparini, Esq.  
Andrea B. Schwartz, Esq.

INTERNAL REVENUE SERVICE  
SPECIAL PROCEDURES BRANCH  
ATTN: DISTRICT DIRECTOR  
290 BROADWAY  
NEW YORK, NY 10007

Cleary Gottlieb Steen & Hamilton LLP  
One Liberty Plaza, New York, NY 10006  
Attn: Lindsee P. Granfield, Esq.  
Lisa Schweitzer, Esq.

Sullivan & Cromwell LLP  
125 Broad Street  
New York, NY 10004  
Attn: Robinson B. Lacy, Esq.  
Hydee R. Feldstein, Esq.

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